



Join us for a practical and empowering webinar designed to help you take control of your finances—no matter your age or life stage. From building a budget and boosting your savings to managing debt with confidence, we'll share tools and strategies tailored for everyone from Gen Z to Boomers. Discover personalized resources and insights to help you make meaningful progress toward your financial goals.

**During this webinar, we'll dive into:**

- Budgeting strategies tailored to every life stage
- Smarter ways to save that align with your goals
- Practical approaches to managing and overcoming debt with confidence

## OUR HOST



**Doreen Davis**

SVP, Vitality and Wellbeing Solutions, Atlantic Region,  
NFP

## OUR PRESENTER



**Taylor Willox**

Senior Advisor, Wealth Management  
NFP, an Aon Company

Taylor Willox, CFP®, is a Senior Advisor at NFP's Minnesota office with over 13 years of experience helping clients plan for retirement and achieve financial clarity. She also supports businesses with employee education programs. Taylor holds a degree from the University of Minnesota and maintains her CFP® designation along with various securities and insurance licenses.

## VIRTUAL WEBINAR MONEY MOVES THAT MATTER: BUDGET, SAVE & THRIVE AT EVERY STAGE OF LIFE

### WHEN

Tuesday, July 8, 2025  
Noon – 1:00 p.m. ET

### HOW TO REGISTER

Visit [go.nfp.com/money\\_moves\\_that\\_matter](https://go.nfp.com/money_moves_that_matter)



### WHO CAN ATTEND

This free session is open to all NFP clients and their employees, as well as NFP employees.

### AFTER THE EVENT

The webinar will be recorded and shared with all registrants. In addition, all past Wise & Well Webinar recordings and resources can be found in **NFP's Wise & Well Training Center**.

### QUESTIONS?

Email NFP's Atlantic Region Vitality & Wellbeing Solutions team at [NFPAtlanticwellbeing@nfp.com](mailto:NFPAtlanticwellbeing@nfp.com).