



Join us to equip yourself with the knowledge and confidence to navigate the ever-changing financial landscapes throughout the various stages of life and chart a course towards a financially secure future. Whether you are just beginning your career, or eyeing retirement on the horizon, attend this webinar to learn more about:

- The influence of world events on the markets
- The keys to developing a sound financial strategy
- How to assess your investment options at various stages of life
- Effective strategies for saving and safeguarding your money
- The difference between risk and risk tolerance
- The steps to developing a budget and long-term investment plan

## MEET OUR HOST



**Doreen Davis**  
 SVP Well-Being & Engagement, Atlantic Region, NFP, an Aon company

## MEET OUR SPEAKERS



**Michael Hoch**  
 Senior Advisor, Wealth Management, NFP, an Aon company

[Learn more about Michael](#)



**Nick Walker CFP®**  
 Senior Advisor, Wealth Management, NFP, an Aon company

[Learn more about Nick](#)

## VIRTUAL WEBINAR NAVIGATING YOUR FINANCIAL ROADMAP THROUGH ALL STAGES OF LIFE

### WHEN

Tuesday, July 9, 2024  
 Noon – 1:00 p.m. ET

### HOW TO REGISTER

Visit [go.nfp.com/financial\\_roadmap](https://go.nfp.com/financial_roadmap) or scan the code below!



### WHO CAN ATTEND?

This free session is open to all NFP clients and their employees, as well as NFP employees. It will be recorded and made available to all registrants.

*\*HRCI approval for CE credits has been approved for this webinar*

### QUESTIONS?

Email NFP's Atlantic region Well-Being team at [NFPAtlanticWellbeing@nfp.com](mailto:NFPAtlanticWellbeing@nfp.com)